



Tomorrow's Doctors, Tomorrow's Cures

## 2011-2012 LCME Part I-B Student Financial Aid Questionnaire

Marshall-Edwards

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Welcome to the 2011-2012 Liaison Committee on Medical Education (LCME) Part I-B Student Financial Aid Questionnaire.

The data requested by this annual survey are classified as unrestricted and may be published with institutional identification. The data are used by the LCME as part of the medical school accreditation process, and they are also entered into the AAMC's Medical School Profile System (MSPS) to provide schools with benchmarking reports. Additionally, the data from this survey are used in AAMC annual and ad-hoc reports. By continuing, you acknowledge that you have read the above disclosure statement and agree to participate in the survey.

Please return your completed questionnaire by Friday, September 14, 2012.

If you have any questions involving technical aspects of the survey, contact Brent Bledsoe at [bbledsoe@aamc.org](mailto:bbledsoe@aamc.org). If you have questions that relate to how to report your institution's data, contact Shelley Yerman at [syerman@aamc.org](mailto:syerman@aamc.org).

### SECTION 1 - Financial Assistance Obtained by Students for Academic Year 2011-2012

#### Instructions:

**Column A)** Student counts are extracted from your school's 2011-2012 LCME Part II Annual Medical School Questionnaire and pre-populated in the cells below. Since the student counts from the Part II questionnaire are collected in the middle of the academic year, there is a chance that these data may need to be adjusted to reflect the most recent student data available. Please make any modifications necessary.

**Column B)** Indicate the number of students who received financial assistance in the 2011-2012 academic year.

**Column C)** Indicate the total dollar amount of aid that students who are reported in Column B received during the 2011-2012 academic year. Please note that, if the total dollar amount of aid reported below does not agree with the sum of the awards reported in Grants/Scholarships (Section 2), Loans (Section 3), and Work-Study (Section 4), an explanation must be given for the discrepancy in Section 5 of the questionnaire.

	A) Number of Students	B) Number of Students Receiving Aid	C) Total Dollar Amount of Aid
First-Year Students	74	69	3247028
(All first-year students enrolled in the MD program, including those repeating the first year.)			
Second-Year Students	76	59	2407127
(All second-year students enrolled in the MD program, including those repeating the second year.)			
Third-Year Students	77	73	3933079
(All third-year students enrolled in the MD program, including those repeating the third year.)			
Fourth-Year Students	5	5	297189

(All students enrolled in the fourth-year MD program or beyond who did not graduate during the 2011-2012 academic year.)

2012 Graduates	64	58	2719208
(All enrolled students who graduated during the 2011-2012 academic year.)			
Total	296	264	12603631

If you have any difficulty with the survey, please contact Brent Bledsoe at [bbledsoe@aamc.org](mailto:bbledsoe@aamc.org).

## SECTION 2 - Grants/Scholarships

### Instructions:

Please report the number of students who received grants/scholarships, the number of grants/scholarships awarded, and the dollar amount of grants/scholarships awarded to all students in the 2011-2012 academic year in each category below.

### I. Grants/scholarships without a service commitment

	Total number of medical students receiving grants/scholarships <sup>1</sup>	Total number of grants/scholarships <sup>2</sup>	Total dollar amount of grants/scholarships <sup>3</sup>
A. Scholarships for Disadvantaged Students (SDS)	0	0	0
B. Other grants and scholarships (school-funded) <sup>4</sup>			
1) Need-based	53	53	422793
2) Non-need-based			
M.D.- Ph.D. support	0	0	0
Tuition remission for employees and/or staff	0	0	0
Other	45	45	373970
C. Other grants and scholarships, including stipends (outside-funded) <sup>5</sup>			
1) Need-based	0	0	0
2) Non-need-based			
MSTP Funding	0	0	0
Other	33	33	201832
TOTAL Dollar Amount of Grants/Scholarships in Section 2. I			998595

### II. Grants/scholarships with a service commitment

In reporting grants/scholarships with a service commitment, please include the dollar amount of tuition and other reimbursable expenses (e.g., books, health insurance, and supplies). It is recognized that exact amounts for reimbursable expenses may not be known; in such cases, provide estimates. Do not include funding other than tuition and other reimbursable expenses.

National Health Service Corps	0	0	0
Armed Forces Health Professions	9	9	291530
State-funded	30	30	305000
Other	0	0	0
TOTAL Dollar Amount of Grants/Scholarships in Section 2. II			596530
TOTAL Dollar Amount of Grants/Scholarships in Sections 2. I and II			1595125

1. Please include the number of medical students who received each grant/scholarship in the 2011-2012 academic year. Only count each student once per category, even if the student has received multiple grants/scholarships.
2. Please include the number of grants/scholarships awarded per category in the 2011-2012 academic year. One student could have received multiple scholarships per category.
3. Please include the total dollar amount of each grant/scholarship category in the 2011-2012 academic year.
4. Please include the grants and scholarships (need-based, M.D.-Ph.D. support, tuition remission, and other) funded with institutional resources for the M.D. portion of the program.
5. Please include the grants and scholarships (need-based, MSTP funding, and other) funded by individuals, agencies, foundations, or other external sources.

If you have any difficulty with the survey, please contact Brent Bledsoe at [bbledsoe@aamc.org](mailto:bbledsoe@aamc.org).

## SECTION 3 - Loans

### Instructions:

Please report the number of loans and the dollar amount of loans awarded to all students in the 2011-2012 academic year in each category below.

	Total Number of Medical Students Receiving Loans <sup>1</sup>	Total number of loans <sup>2</sup>	Total dollar amount of loans <sup>3</sup>
Federal Direct Subsidized Student Loan	249	249	2084419
Federal Direct Unsubsidized Student Loan	230	230	7091817
Grad PLUS Loan (direct)	117	117	1830770
Federal Perkins Loan	0	0	0
Primary Care Loan (PCL) 4	0	0	0
State-funded Loans	0	0	0
Private/Alternative Loan Programs 5	0	0	0
Loan for Disadvantaged Students (LDS)	0	0	0
Total other loans (outside-funded) 6	1	1	1500
Total other loans (school-funded) 7	0	0	0
TOTAL Dollar Amount of Loans in Section 3			11008506

1. Please include the number of medical students who received each loan in the 2011-2012 academic year. Only count each student once per category, even if the student has received multiple loans.
2. Please include the number of loans awarded to all students in each category in the 2011-2012 academic year. One student could have received multiple loans in each category.
3. Please include the total dollar amount of each loan awarded to all students in the 2011-2012 academic year.
4. Super PCL loan data should not be included with PCL data; include Super PCL loan data in Question 1 in the Supplemental Data Section of this questionnaire.
5. Please include only those private and alternative loans that the financial aid office has certified.
6. Please include external loans that individuals, agencies, foundations, or other external sources funded.
7. Please include loans that institutional resources funded.

If you have any difficulty with the survey, please contact Brent Bledsoe at [bbledsoe@aamc.org](mailto:bbledsoe@aamc.org).

## SECTION 4 - Work-Study

### Instructions:

Please report all college work-study payments in the "federally funded" category (include both federal and school contributions). Enter "NA" if the program is not offered.

	Total number of students receiving payments	Total dollar amount of work-study payments
Federally funded	<input type="text" value="0"/>	<input type="text" value="0"/>
Non-federally (e.g., school-only) funded	<input type="text" value="0"/>	<input type="text" value="0"/>
Total Dollar Amount of Work-Study Payments		<input type="text" value="0"/>

If you have any difficulty with the survey, please contact Brent Bledsoe at [bbledsoe@aamc.org](mailto:bbledsoe@aamc.org).

## SECTION 5 - Grand Total Dollar Amount of Grants, Scholarships, Loans and Work-Study

### Instructions:

Sections 1 through 4 must be completed before Section 5 can be completed. The Grand Total of Sections 2, 3, and 4 is a sum of the grand total dollar amounts as reported in Grants/Scholarships (Section 2), Loans (Section 3), and Work-Study (Section 4). The Total from Section 1, Column C, is the total dollar amount of aid as reported in Financial Assistance (Section 1). If the Grand Total of Sections 2, 3, and 4 does not equal the Total from Section 1, Column C, an explanation must be provided in the text box below.

	Total dollar amount of awards
Grand Total of Sections 2, 3, and 4	<input type="text" value="12603631"/>
Total from Section 1, Column C	<input type="text" value="12603631"/>
Difference	<input type="text" value="0"/>

The Grand Total of Sections 2, 3, and 4 MUST agree with total dollar amount of assistance reported in Total from Section 1, Column C.  
If the totals do not agree, please provide an explanation below:

If you have any difficulty with the survey, please contact Brent Bledsoe at [bbledsoe@aamc.org](mailto:bbledsoe@aamc.org).

## SECTION 6 - Educational Indebtedness

**I. To the best of your knowledge, please report the total *pre-medical* educational indebtedness of all members of the 2011-2012 first-year class prior to their medical school matriculation. National Student Loan Data Systems (NSLDS) data are acceptable. If you are unable to report the number of students with pre-medical educational debt or the amount of pre-medical educational debt, please enter "NI" in the appropriate box and provide an explanation in the text box below.**

Number of indebted students

Total amount of indebtedness

If you entered "NI" in the boxes above, please provide an explanation below:

**II. Please report the total cumulative *medical school* educational indebtedness (excluding debt associated with enrollment in joint, dual, or combined degree programs) per class of indebted students as of the end of the 2011-2012 academic year. If you are unable to report the number of students with medical school educational debt or the amount of medical school educational debt, please enter "NI" in the appropriate box and provide an explanation in the text box below. Please note that the values in the "Percent of Graduates with Medical School Debt" and the "Average Graduate Debt" boxes will be automatically calculated and displayed for your convenience. You will not need to make these calculations.**

	Number of students with medical school debt	Total medical school debt amount for all students
First year	<input type="text" value="67"/>	<input type="text" value="3120379"/>
Second year	<input type="text" value="61"/>	<input type="text" value="4520289"/>
Third year	<input type="text" value="71"/>	<input type="text" value="9718509"/>
Fourth year <sup>1</sup>	<input type="text" value="5"/>	<input type="text" value="733859"/>
2012 Graduates <sup>2</sup>	<input type="text" value="58"/>	<input type="text" value="9396593"/>
Total	<input type="text" value="262"/>	<input type="text" value="27489629"/>
	Percent of Graduates with Medical School Debt	Average Graduate Debt
	<input type="text" value="91"/>	<input type="text" value="162010"/>

If you entered "NI" in the boxes above, please provide an explanation below:

**III. Please report the number of graduating students with *total* educational debt in each of the ranges below. Total educational debt includes pre-medical educational debt and educational debt incurred while in medical school. The total number of graduates will be automatically calculated and must equal the number reported in Section 1 of the survey.**

	Number of Graduates with Educational Debt
No Educational Debt	6
\$ 1 - \$ 19,999	3
\$ 20,000 - \$ 29,999	0
\$ 30,000 - \$ 39,999	1
\$ 40,000 - \$ 49,999	2
\$ 50,000 - \$ 59,999	2
\$ 60,000 - \$ 69,999	0
\$ 70,000 - \$ 79,999	0
\$ 80,000 - \$ 89,999	0
\$ 90,000 - \$ 99,999	1
\$100,000 - \$109,999	0
\$110,000 - \$119,999	0
\$120,000 - \$129,999	3
\$130,000 - \$139,999	4
\$140,000 - \$149,999	6
\$150,000 - \$159,999	4
\$160,000 - \$169,999	5
\$170,000 - \$179,999	4
\$180,000 - \$189,999	4
\$190,000 - \$199,999	3
\$200,000 - \$209,999	3
\$210,000 - \$219,999	1
\$220,000 - \$229,999	0

\$230,000 - \$239,999	<input type="text" value="3"/>
\$240,000 - \$249,999	<input type="text" value="1"/>
\$250,000 or greater	<input type="text" value="8"/>
Total Graduates with Educational Debt	<input type="text" value="58"/>
Total Graduates	<input type="text" value="64"/>

1. The fourth-year row is to be used for students in the fourth year and beyond of the MD program and were NOT members of the 2012 graduating class.
2. The 2012 Graduates row is to be used for all students who graduated during the 2011-2012 academic year.

If you have any difficulty with the survey, please contact Brent Bledsoe at [bbledsoe@aamc.org](mailto:bbledsoe@aamc.org).

## Supplemental Data Section

### Instructions:

The Supplemental Section of the LCME Part I-B Student Financial Aid Questionnaire is optional. The following data are not required by the LCME, but are requested for use in research and development efforts associated with current issues and trends in medical school financial aid and educational debt.

While the majority of the data in this supplemental section of the survey are unrestricted and may be published with institutional identification, data from a few items are considered restricted and may not be published with institutional identification, but may be released at the discretion of the AAMC president or his designee to qualified individuals and organizations who agree to protect it. These items will be labeled with (R) to indicate their restricted classification.

**I. Report the number of students and the total dollar amount awarded of "Super PCL" to third and fourth-year students for the purpose of paying off the balances of higher cost educational loans.**

	Number		Super PCL Amount
Third-Year Students :	<input type="text" value="NA"/>	Total dollar amount of Super PCL:	<input type="text" value="NA"/>
Fourth-Year Students :	<input type="text" value="NA"/>	Total dollar amount of Super PCL:	<input type="text" value="NA"/>

**II. Has your school already IMPLEMENTED any initiatives or programs designed to help reduce medical students' educational debt?**

	Implementing	Considering	Not Considering	Please Provide and Explanation
Guaranteed tuition and fees for the length of the MD curriculum	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="text"/>
Non-traditional tuition structure	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="text"/>
Capital campaign to increase scholarship funds	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text" value="Implemented mini-capital"/>
Partnership with outside organizations to reduce student debt	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text" value="Partnership with MUSOM"/>
Changes in grant or scholarship requirements	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text" value="Increased the number of"/>
Other	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>

**III. a. To the best of your knowledge, how many of your institution's 2012 medical school graduates were enrolled in a combined/dual/joint degree or certificate program (e.g., M.D./Ph.D. and M.D./M.P.H. programs) since their matriculation at your institution or another institution?**

Number

**b. Was the educational debt they incurred while enrolled in the degree or certificate program(s) included in the medical school total indebtedness amount reported in Section 6, part II of the LCME I-B questionnaire?**

☐ Yes ☐ No

**c. If yes, what is the total amount of non-medical debt incurred as a result of these students' enrollment in the combined/dual/joint degree or certificate program(s)?**

Amount

**IV. (R) a. Do you have the ability to identify the federal cohort default rate for your medical school?**

☐ Yes ☒ No

**(R) b. If yes, what is the most recent federal cohort default rate for your medical school?**

**V. For the following three categories, please provide an unduplicated count of medical students that received a school-funded grant/scholarship (without a service commitment) in the 2011-2012 academic year. For reference, see Section 2 - Grants/Scholarships, Question I. B. Other grants and scholarships (school-funded).**

Medical students receiving a need-based grant/scholarship only:

Medical students receiving a non-need based grant/scholarship (M.D./Ph.D. support, tuition remission, or other) only:

Medical students receiving both a need-based and a non-need-based grant/scholarship:

**VI. Do you rely on outside speakers to conduct sessions in order to meet federal requirements or LCME standards?**

	Yes	No
Financial literacy/debt management education	<input type="radio"/>	<input checked="" type="radio"/>
Exit/entrance interviews	<input type="radio"/>	<input checked="" type="radio"/>

**VII. a. Did you include residency interview expenses in your Cost of Attendance(COA)?**

☐ Yes ☒ No



b. If you included residency interview expenses in your COA, how much did you include?

Amount

c. If you did not automatically include an allowance for interview expenses in your COA, did you evaluate these expenses on a case-by-case basis?

☐ Yes ☐ No

d. If yes, how many students received an adjustment for interview expenses?

Amount

If you have any difficulty with the survey, please contact Brent Bledsoe at [bbledsoe@aamc.org](mailto:bbledsoe@aamc.org).

## Survey Contact Information

Please enter the contact information of the individual who completed the survey

*First Name:	<input type="text" value="Prudence"/>
Middle Name:	<input type="text"/>
*Last Name:	<input type="text" value="Barker"/>
Suffix:	<input type="text"/>
*Title 1:	<input type="text" value="Assistant Director of Student Financial A"/>
Title 2:	<input type="text"/>
Title 3:	<input type="text"/>
*Phone: (XXX-XXX-XXXX)	<input type="text" value="304-691-8739"/>
Phone Ext.:	<input type="text"/>
*Email:	<input type="text" value="barkerp@marshall.edu"/>

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